

I'm not robot!

Admitted assets means the amount thereof as of the last day of the most recently concluded annual statement year, computed in accordance with rule 191—5.6(505,515,520).Combined Assets means the sum of Fund Assets and Other Assets; andTotal Tangible Assets at any date of determination, the total amount of assets of the Guarantor and its Subsidiaries (without duplication and excluding any asset owned by the Guarantor or any Subsidiary that represents an obligation of the Guarantor or any other Subsidiary to such Subsidiary or Guarantor) after deducting therefrom all goodwill, trade names, trademarks, patents, licenses, copyrights and other intangible assets.Invested Assets means cash, Cash Equivalents, short term investments, investments held for sale and any other assets which are treated as investments under GAAP.Specified Assets the following property and assets of such Grantor:Permitted Assets means any and all properties or assets that are used or useful in a Permitted Business (including Capital Stock in a Person that is a Restricted Subsidiary and Capital Stock in a Person whose primary business is a Permitted Business that shall become a Restricted Subsidiary immediately upon the acquisition of such Capital Stock by the Issuer or by a Restricted Subsidiary, but excluding any other securities).Lawfully admitted for permanent residence means the status of having been lawfully accorded the privilege of residing permanently in the United States as an immigrant in accordance with the immigration laws, such status not having changed.Subject Business means the policy or policies that are the subject of the Insurance Business Transfer Plan.Assigned Value means the highest of (x) the price per share of the Issuer Common Stock at which a Tender Offer or Exchange Offer therefor has been made by any person (other than Grantee), (y) the price per share of the Issuer Common Stock to be paid by any person (other than the Grantee) pursuant to an agreement with Issuer, and (z) the highest closing sales price per share of Issuer Common Stock quoted on the Nasdaq National Market System within the six-month period immediately preceding the agreement; provided, that in the event of a sale of less than all of Issuer's assets, the Assigned Value shall be the sum of the price paid in such sale for such assets and the current market value of the remaining assets of Issuer as determined by a nationally recognized investment banking firm selected by Grantee (or by a majority in interest of the Grantees if there shall be more than one Grantee (a "Grantee Majority")), divided by the number of shares of the Issuer Common Stock outstanding at the time of such sale. In the event that an exchange offer is made for the Issuer Common Stock or an agreement is entered into for a merger or consolidation involving consideration other than cash, the value of the securities or other property issuable or deliverable in exchange for the Issuer Common Stock shall be determined by a nationally recognized investment banking firm mutually selected by Grantee and Issuer (or if applicable, Acquiring Corporation). (If there shall be more than one Grantee, any such selection shall be made by a Grantee Majority.)Affected Assets means, collectively, the Receivables and the Related Security, Collections and Proceeds relating thereto.Inactive business operations means the mere continued holding or renewal of rights to property previously operated for the purpose of generating revenues but not presently deployed for such purpose.Qualified Assets means any of the following assets: (i) interests, rights, options, warrants or convertible or exchangeable securities of the Partnership; (ii) Debt issued by the Partnership or any Subsidiary thereof in connection with the incurrence of Funding Debt; (iii) equity interests in Qualified REIT Subsidiaries and limited liability companies (or other entities disregarded from their sole owner for U.S. federal income tax purposes, including wholly owned grantor trusts) whose assets consist solely of Qualified Assets; (iv) up to a one percent (1%) equity interest in any partnership or limited liability company at least ninety-nine percent (99%) of the equity of which is owned, directly or indirectly, by the Partnership; (v) cash held for payment of administrative expenses or pending distribution to security holders of the General Partner or any wholly owned Subsidiary thereof or pending contribution to the Partnership; and (vi) other tangible and intangible assets that, taken as a whole, are de minimis in relation to the net assets of the Partnership and its Subsidiaries.Net Tangible Assets means the total of all assets (including revaluations thereof as a result of commercial appraisals, price level restatement or otherwise) appearing on the Company's balance sheet, net of applicable reserves and deductions, but excluding goodwill, trade names, trademarks, patents, unamortized debt discount and all other like intangible assets (which term shall not be construed to include such revaluations), less the aggregate of the Company's current liabilities appearing on such balance sheet. For purposes of this definition, the Company's balance sheet does not include assets and liabilities of its subsidiaries.Retained Assets has the meaning set forth in Section 2.2.Active business operations means all business operations that are not inactive business operations.de minimis amount means no more than 5 percent of the total power flows in both directions, calculated in accordance with the "5 percent test" set forth in IRS Notice 88-129. This is not intended to be an exclusive list of the relevant conditions that must be met to conform to IRS requirements for non-taxable treatment. At Connecting Transmission Owner's request, Developer shall provide Connecting Transmission Owner with a report from an independent engineer confirming its representation in clause (iii), above. Connecting Transmission Owner represents and covenants that the cost of the Connecting Transmission Owner's Attachment Facilities paid for by Developer will have no net effect on the base upon which rates are determined.Fixed Assets means the Equipment and Real Estate of the Borrowers.Total effective dose equivalent (TEDE) means the sum of the deep dose equivalent for external exposures and the committed effective dose equivalent for internal exposures.Diminution in Value in respect of the Project shall mean any reduction in the value, using the original fair market value (without regard to depreciation) as determined in Step 1 of Section 4.01 of this Fee Agreement, of the items which constitute a part of the Project and which are subject to FILOT payments which may be caused by the Company's or any Sponsor Affiliate's removal and/or disposal of equipment pursuant to Section 4.04 hereof, or by its election to remove components of the Project as a result of any damage or destruction or any Condemnation Event with respect thereto.Designated Assets means any property or assets (including Capital Stock of any Subsidiary) of Holdings, the Restricted Parent, the Issuer and their respective Restricted Subsidiaries constituting a business, a line or unit of a business or used in operating a business substantially as an entirety.Economic Interest means a Holder's share of the Company's Profits, Losses and distributions pursuant to this Agreement and the Act, but shall not include any right to participate in the management or affairs of the Company, including the right to vote on, consent to or otherwise participate in any decision of the Member(s), or any right to receive information concerning the business and affairs of the Company, in each case to the extent provided for herein or otherwise required by the Act.Consolidated Total Tangible Assets means, as of any date, the Consolidated Total Assets as of such date, less all goodwill and intangible assets determined in accordance with GAAP included in such Consolidated Total Assets.Leased Personal Property shall have the meaning given such term in Section 2.1(e).Inactive portion means that portion of a facility which is not operated after November 19, 1980. See also "active portion" and "closed portion".Baggage and Personal Effects means luggage, personal possessions and travel documents taken by You on Your Trip.Excluded Personal Property means, collectively, (a) all of the personal property of Master Lessee (including, without limitation, all inventory and equipment, but excluding any items that constitute fixtures), (b) any licenses or other intellectual property relating to the trade names "Toys 'R Us" or "Babies 'R Us" and (c) any personal property of third-party Tenants under Subleases. For purposes of this definition, the terms "inventory", "equipment" and "fixtures" shall have the meaning set forth in the Uniform Commercial Code in effect in the State of New York, except that the term "fixtures" shall specifically include, but not be limited to, and the terms "inventory" and "equipment" shall specifically exclude, all HVAC equipment, elevators, escalators and lighting together with all equipment, parts and supplies used to service, repair, maintain and equip the foregoing.Total Admitted Assets (d)a. "Subset of column 3 Restricted Asset CategoryCurrent Year Percentage891011Total Non AdmittedRestrictedTotal Admitted Restricted (5 minus 8)Gross (Admitted & Nonadmitted)Restricted to Assets (c)Admitted Restricted to Total Admitted Assets (d)a. Subject to contractual obligation for which liability is not shown\$0\$00.0%0.0%b. "Collateral Received and Reflected as Assets within the Reporting Entity's Financial Statements Collateral Assets1 Book/Adjusted Carrying Value (BACV)2 Fair Value3% of BACV to Total Assets (Admitted and Non-admitted)*4 % of BACV to Total Admitted Assets **a. "Collateral Received and Reflected as Assets within the Reporting Entity's Financial Statements Collateral Assets1 Book/Adjusted Carrying Value (BACV)2 Fair Value3% of BACV to Total Assets (Admitted and Nonadmitted)*4 % of BACV to Total Admitted Assets **a. "The following table shows data for the public employee retirement systems, excluding the variable supplements funds, for selected years from 1999 to 2009: a Prior to 2007, assets were Total Admitted Assets, when the annual statement was prepared on a statutory basis. "At the end of 2009, the assets of these private pension funds totaled approximately \$185 billion.The following table shows data for the private pension funds for selected years from 1999 to 2009: a Prior to 2007, assets were Total Admitted Assets, when the annual statement was prepared on a statutory basis. "Collateral Received and Reflected as Assets within the Reporting Entity's Financial Statements Collateral Assets1 Book/Adjusted Carrying Value (BACV)2 Fair Value3% of BACV to Total Assets (Admitted and Nonadmitted)*4 % of BACV to Total Admitted Assets **a. "Subset of column 3 Restricted Asset CategoryCurrent Year Percentage891011Total Non AdmittedRestrictedTotal Admitted Restricted (5 minus 8)Gross (Admitted & Nonadmitted)Restricted to Assets (c)Admitted Restricted to Total Admitted Assets (d)a. Subject to contractual obligation for which liability is not shown\$0\$00.0%0.0%b. 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I, except as otherwise; specify each such default and the nature and status thereof. Capitalized terms used herein, and not otherwise defined herein, have the respective meanings assigned thereto in the Indenture.", "hash. "89bc40c029cb1c53c5967031babf4189", "id. "2, {"samples. [{"uri. "/contracts/1J4e312rSwN#total-admitted-assets", "label. "Credit Agreement (Arm Financial Group Inc)", "score. "9"}], "snippetLinks. [{"key. "with-respect-to", "type. "clause", "offset. "7.22}], {"key. "insurance-subsidiaries", "type. "clause", "offset. "27.49}], {"key. "at-any-time", "type. "clause", "offset. "50.61}], {"key. "sum-of", "type. "clause", "offset. "67.73}], {"key. "all-assets", "type. "clause", "offset. "74.84}], {"key. "permitted", "type. "clause", "offset. "129.138}], {"key. "insurance-regulatory-authorities", "type. "definition", "offset. "183.215}], {"key. "classified", "type. "clause", "offset. "222.232}], {"key. "admitted-assets", "type. "clause", "offset. "236.251}], {"key. 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