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Reviews 10 4 years ago

People are very friendly and provide great information about theirproduct. Been wanting to get a will but this is a great choice. Feel good about our decision. We were very satisfied with the delivery of our trust . Our son and daughter were here and listened to the presentation . My daughter also videoed the meeting to our other daughter who lives in Jakarta , Indonesia . The people did a great job explaining everything to us . The BEST Team to handle your Will and your final wishes. Professional, responsive and convenient! Two thumbs up

When i needed help with My Estate i called a number in my Revocable living trust book And although i am experiencing the biggest down fall of my life-Wife passed away Dec 19 2020,After 50 yrs together, I was in a very great need of help. Kim answered the phone and set me up on a phone appointment with a gentle man named Alex, Kim as i see it was not only a GOD SEND but thru our conversation she got me laughing so hard that it really made my day. For a person to recognize that another person whom you don't even no needs cheered up to me is a GREAT CARING PERSON. Please see that Kim gets due credit for a job well done. One more thing ill be letting people no about the service i received because of Kim caring for the customer's of your company. Hope it gets you a few sales. God Bless You All !!!!! Legacy Assurance really helped us a lot in taking care of all the necessary documentation needed for our estate planning. They provided the legal assistance we needed and followed up with a binder that contains all of our estate documents in one place. Best of all, they provided these services for a reasonable price. We couldn't be happier with our relationship. I found everyone to be very helpful and easy to understand! Even the attorney was easy to communicate with! We are very happy with our Trust! My worries about what will happen with my estate and valuables is almost at an end!Legacy Assurance is walking me through the process of setting everything up. My estate will avoid probate, my trustee will also be walked through the process of distributing funds etc.Such professionalism, friendliness. So easy! What I thought was going to be simple turned out to be quite involved. Without your help and years of knowledge I would never have gotten as good a trust set up as I now have. Everyone I worked with was very professional and friendly. Thank you! I have just signed up for the Legacy Assurance Program and so far have experienced wonderful support from my sales agents, and the lawyer assigned to me. I have a company personal customer representative assigned to me who guides me through the whole estate planning process and who I can contact with any questions. I am currently waiting on my draft estate plan for my review and concurrence. I expect this part of the process to go well. I would recommend Legacy Assurance to anyone who wants value and required detail in their estate plan. And any required changes down the line are relatively inexpensive and thorough annual reviews are conducted. Very professional organization and they did a good job of explaining their process completely. The attorney who drafted the documents was readily available to answer all our questions. The final documents were very comprehensive. The entire process from the initial meeting to the actual signing of documents took about 3 1/2 months. I'm looking for a new insurance company to work with and I got a letter in the mail from a company called "Senior Life Insurance Company/Legacy Assurance." I can't find much about their company so I came to ask anyone here if they have experience with them. Reactions: FinalExpenseDojo.com Lower comp, captive final expense set up They aren't "captive" . . . They also pay 110% - which isn't actually "low" . . . If they didn't have that non-regulated cheesy Legacy Assurance and terrible Agent Agreement - I'd write some of it . . . 1,108

A little slice of heaven on earth. I'm looking for a new insurance company to work with and I got a letter in the mail from a company called "Senior Life Insurance Company/Legacy Assurance." I can't find much about their company so I came to ask anyone here if they have experience with them. Do they still require you to drive to Thomasville Georgia to "train" you? Lower comp, captive final expense set up Can go higher than 110% with some steady production. Full timers always get higher comm % than part time brokers. I have a P & C agent who cross sells Legacy-Assurance to her book of business...so yes, part time is also welcome. What does she earn off those cross sells? I'm looking for a new insurance company to work with and I got a letter in the mail from a company called "Senior Life Insurance Company/Legacy Assurance." I can't find much about their company so I came to ask anyone here if they have experience with them. Not rated by any credible rating agency, that I can find. Not A.M. Best, Moody's, Standard and Poors, or Fitch, if that means something to you. 31,441 1313 Mockingbird Lane Not rated by any credible rating agency, that I can find. Not A.M. Best, Moody's, Standard and Poors, or Fitch, if that means something to you. Greg theinsuranceman will tell you that they're rated A-OK. Reactions: titeye